

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF MICHIGAN**

In re:	Chapter 11
BARFLY VENTURES, LLC, <i>et. al.</i> , ¹	Case No. 20-01947
Debtor.	(Jointly Administered)

**MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO DEBTORS FOR OCTOBER 1, 2020 TO OCTOBER 31, 2020**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to provide services to:	Debtors
Effective Date of Retention:	June 3, 2020
Period for which compensation is sought: ²	October 1, 2020 – October 31, 2020
Amount of compensation sought as actual, reasonable, and necessary:	\$81,152.50 80% = \$64,922.00 20% = \$16,230.50
Amount of expense reimbursement sought:	\$390.39
Total interim request:	\$65,312.39

¹ The Debtors and the last four digits of their federal employment identification number are: Barfly Ventures, LLC (8379); 9 Volt, LLC (d/b/a HopCat) (1129); 50 Amp Fuse, LLC (d/b/a Stella's Lounge) (3684); GRBC Holdings, LLC (d/b/a Grand Rapids Brewing Company) (2130); E L Brewpub, LLC (d/b/a HopCat East Lansing) (5334); HopCat-Ann Arbor, LLC (5229); HopCat-Chicago, LLC (7552); HopCat-Concessions, LLC (2597); HopCat-Detroit, LLC (8519); HopCat-GR Beltline, LLC (9149); HopCat-Holland, LLC (7132); HopCat-Indianapolis, LLC (d/b/a HopCat-Broad Ripple) (7970); HopCat-Kalamazoo, LLC (8992); HopCat-Kansas City, LLC (d/b/a HopCat,-KC, LLC and Tikicat) (6242); HopCat-Lexington, LLC (6748); HopCat-Lincoln, LLC (2999); HopCat-Louisville, LLC (0252); HopCat-Madison, LLC (9108); HopCat-Minneapolis, LLC (8622); HopCat-Port St. Lucie, LLC (0616); HopCat-Royal Oak, LLC (1935); HopCat-St. Louis, LLC (6994); Luck of the Irish, LLC (d/b/a The Waldron Public House, LLC and McFadden's Restaurant Saloon) (4255).

² Under the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 113], monthly fee statements are to be filed on or before the 20th of each month. The Court's order authorizing employment of Pachulski Stang Ziehl & Jones LLP, however, was not entered until July 22, 2020. Therefore, PSZJ delayed filing its fee statement until its retention was approved.

Dated: November 20, 2020

WARNER NORCROSS + JUDD LLP

/s/ Rozanne M. Giunta

Rozanne M. Giunta (P29969)

Stephen B. Grow (P39622)

Elisabeth M. Von Eitzen (P70183)

1500 Warner Building

150 Ottawa Avenue, NW

Grand Rapids, Michigan 49503

Telephone: (616) 752-2000

--and--

PACHULSKI STANG ZIEHL & JONES LLP

John W. Lucas (admitted *pro hac vice*)

Jason Rosell (admitted *pro hac vice*)

150 California Street, 15th Floor

San Francisco, California 94111

Telephone: (415) 263-7000

Counsel to the Debtors and Debtors in Possession

Pachulski Stang Ziehl & Jones LLP

150 California St.
Floor 15th
San Francisco, CA 94111

October 31, 2020

Invoice 126460

Client 07979

Matter 00002

JWL

Jeffrey Sorum
Barfly Ventures
35 Oakes St. SW #400
Grand Rapids, MI 49503

RE: Chapter 11

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2020

FEES	\$81,880.00
EXPENSES	\$390.39
LESS COURTESY DISCOUNT	\$727.50
TOTAL CURRENT CHARGES	\$81,542.89
BALANCE FORWARD	\$129,255.23
LAST PAYMENT	\$77,535.58
TOTAL BALANCE DUE	\$133,262.54

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael , Brittany M.	Counsel	650.00	10.00	\$6,500.00
IAWN	Nasatir, Iain A. W.	Partner	1025.00	0.20	\$205.00
JHR	Rosell, Jason H.	Partner	725.00	62.70	\$45,457.50
JWL	Lucas, John W.	Partner	825.00	31.70	\$26,152.50
PJJ	Jeffries, Patricia J.	Paralegal	425.00	2.30	\$977.50
RJG	Gruber, Richard J.	Counsel	1125.00	2.30	\$2,587.50
				<hr/> 109.20	<hr/> \$81,880.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	81.90	\$63,097.50
CA	Case Administration [B110]	18.20	\$12,495.00
CG	Corporate Governance/Board Mtr	1.00	\$825.00
CO	Claims Admin/Objections[B310]	0.60	\$475.00
CP	Compensation Prof. [B160]	2.30	\$977.50
EC	Executory Contracts [B185]	0.40	\$290.00
H	Hearings	4.60	\$3,515.00
IC	Insurance Coverage	0.20	\$205.00
		109.20	<hr/> \$81,880.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Working Meals [E111]	\$36.56
Conference Call [E105]	\$55.34
Lexis/Nexis- Legal Research [E	\$34.49
Pacer - Court Research	\$264.00
	<hr/>
	\$390.39

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
10/01/2020	JWL	AD	Call with UCC counsel regarding sale negotiation (.2); review updated budget (.2); email to broker regarding tail waiver (.1); another call with UCC counsel regarding wind down budget (.2); call with J. Gregg regarding settlement (.3); call with UCC counsel and J. Gregg regarding budget (.7); additional calls with Rock Creek, J. Gregg, and UCC regarding wind down budget (.6); prepare settlement email to J. Gregg (.9);	3.20	825.00	\$2,640.00
10/01/2020	JHR	AD	Prepare sale hearing witness list and related correspondence	0.40	725.00	\$290.00
10/02/2020	JWL	AD	Review final sale settlement from J. Gregg and respond (.3); calls with UCC counsel regarding same (.4); call with J. Gregg regarding pending deal (.1); call with lenders' counsel regarding same (.2); follow up call with Rock Creek regarding ch. 5 actions held back (.2); more calls and emails with UCC counsel and Rock Creek regarding potential deal (.3); follow up call with J. Gregg (.1);	1.60	825.00	\$1,320.00
10/05/2020	JWL	AD	Call with Warner Norcross regarding liquor license issues (.5); research regarding transfer of liquor licenses and email to buyer's counsel regarding the same (.8); call with J. Rosell regarding closing issues (.2); call with GFS regarding cure claim (.2); call with UCC counsel regarding sale and cures (.3); call with R. Hersch regarding closing issues (.2);	2.00	825.00	\$1,650.00
10/05/2020	JHR	AD	Call with J. Lucas re: sale issues	0.40	725.00	\$290.00
10/06/2020	JWL	AD	Reviews from buyer and buyer's representatives regarding transfer of liquor licenses and prepare response regarding the same (.7); call with counsel to PPP lender regarding sale and transition (.3); call with R. Hersch regarding sale closing (.2); call with lender's counsel regarding closing issues (.3);	1.50	825.00	\$1,237.50
10/07/2020	JWL	AD	Calls with J. Rosell regarding changes to sale order (.4); review and comment on the same (.4);	0.80	825.00	\$660.00
10/07/2020	JHR	AD	Review draft revised sale order	0.50	725.00	\$362.50
10/07/2020	JHR	AD	Review Committee revisions to sale order	0.30	725.00	\$217.50
10/07/2020	JHR	AD	Revise sale order and related correspondence with Committee and lenders	0.90	725.00	\$652.50
10/07/2020	JHR	AD	Revise sale order	0.60	725.00	\$435.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2020	JHR	AD	Follow-up call with J. Lucas re: sale order	0.20	725.00	\$145.00
10/07/2020	JHR	AD	Call with J. Lucas re: sale order	0.20	725.00	\$145.00
10/09/2020	RJG	AD	Assist with issues relating to FIRPTA.	0.40	1125.00	\$450.00
10/09/2020	JWL	AD	Call with lender's counsel regarding sale issues (.2); call with J. Rosell regarding the sale order changes (.1); call with N. Livell regarding sale closing issues (.3);	0.60	825.00	\$495.00
10/09/2020	JHR	AD	Call with E. Von Eitzen re: APA schedules	0.60	725.00	\$435.00
10/09/2020	JHR	AD	Analyze APA schedules and related review of APA	2.10	725.00	\$1,522.50
10/09/2020	JHR	AD	Conference call with Rock Creek re: APA schedules	1.00	725.00	\$725.00
10/09/2020	JHR	AD	Prepare for conference call with Rock Creek re: APA schedules	0.20	725.00	\$145.00
10/09/2020	JHR	AD	Call with J. Lucas re: sale issues	0.20	725.00	\$145.00
10/09/2020	JHR	AD	Correspondence with J. Lucas re: APA issues	0.20	725.00	\$145.00
10/09/2020	JHR	AD	Correspondence with lenders re: APA schedules	0.20	725.00	\$145.00
10/09/2020	JHR	AD	Draft FIRPTA certificate template	0.60	725.00	\$435.00
10/09/2020	JHR	AD	Correspondence with purchaser and client re: bank account transition issues	0.30	725.00	\$217.50
10/11/2020	JWL	AD	Review revised sale order from lenders (.2);	0.20	825.00	\$165.00
10/11/2020	JWL	AD	call with GFS counsel regarding closing issues for the sale and GFS contract and emails with company regarding same (.5);	0.50	825.00	\$412.50
10/11/2020	JHR	AD	Analyze revisions to sale order and related correspondence with committee and buyer	0.50	725.00	\$362.50
10/12/2020	JWL	AD	Call with J. Rosell and lenders regarding sale order issues (.4); review changes to order from UCC and lenders regarding resolution of dispute on scope of retained claims (.5); call with Gordon Foods regarding settlement (.2); call with J. Gansman regarding the same (.1); follow up call with J. Rosell regarding terms of GFS deal and sale hearing issues (.1); respond to emails regarding finalizing sale order and GFS cure issues (.5); follow up with P. Neitzel regarding sale closing issues (.3); review exhibits to sale order and final sign off for the same (.8); prepare for hearing (.3);	3.20	825.00	\$2,640.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2020	JHR	AD	Conference call with J. Lucas and lenders re: sale order issues	0.50	725.00	\$362.50
10/12/2020	JHR	AD	Correspondence with WNJ re: GFS issues	0.10	725.00	\$72.50
10/12/2020	JHR	AD	Call with Committee re: sale order	0.60	725.00	\$435.00
10/12/2020	JHR	AD	Correspondence with lenders re: sale order	0.20	725.00	\$145.00
10/12/2020	JHR	AD	Call with Committee re: sale order	0.10	725.00	\$72.50
10/12/2020	JHR	AD	Correspondence with lenders and Committee re: sale order	0.20	725.00	\$145.00
10/12/2020	JHR	AD	Revise sale order and related correspondence with Committee and lender	0.30	725.00	\$217.50
10/12/2020	JHR	AD	Revise final sale order and prepare for filing	0.50	725.00	\$362.50
10/12/2020	JHR	AD	Review Committee revisions to sale order and related correspondence with Committee	0.50	725.00	\$362.50
10/12/2020	JHR	AD	Call with J. Lucas re: sale order issues	0.20	725.00	\$145.00
10/12/2020	JHR	AD	Review revisions to sale order and related call with Committee	0.30	725.00	\$217.50
10/12/2020	JHR	AD	Review board resolutions for closing purposes	0.20	725.00	\$145.00
10/12/2020	JHR	AD	Revise sale order and notice and related correspondence with WNJ	1.10	725.00	\$797.50
10/12/2020	JHR	AD	Call with lenders re: sale order	0.50	725.00	\$362.50
10/13/2020	JWL	AD	Prepare for Oct. 13 sale hearing (.7); call with J. Rosell regarding the same (.4); respond to question from client regarding liquor licenses (.3);	1.40	825.00	\$1,155.00
10/13/2020	JHR	AD	Analyze draft lease assignment agreement and related correspondence with WNJ	0.30	725.00	\$217.50
10/13/2020	JHR	AD	Revise sale order and related correspondence with Committee, Gordon Foods, buyer, and UST	0.70	725.00	\$507.50
10/13/2020	JHR	AD	Review APA and proposed sale order for closing issues and related correspondence with client	0.60	725.00	\$435.00
10/13/2020	JHR	AD	Prepare closing documents	1.70	725.00	\$1,232.50
10/13/2020	JHR	AD	Revise sale order and related correspondence with objecting parties	0.70	725.00	\$507.50
10/13/2020	JHR	AD	Analyze purchased actions and related correspondence with J. Lucas	0.20	725.00	\$145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2020	JHR	AD	Revise FIRPTA certificate	0.20	725.00	\$145.00
10/13/2020	JHR	AD	Call with J. Lucas re: sale hearing	0.40	725.00	\$290.00
10/14/2020	RJG	AD	Assist with FIRPTA issues.	0.30	1125.00	\$337.50
10/14/2020	JWL	AD	Review and revise liquor license letter from BFV to buyer (.3);	0.30	825.00	\$247.50
10/14/2020	JHR	AD	Revise sale order and related correspondence with Committee and Gordon Foods	0.30	725.00	\$217.50
10/14/2020	JHR	AD	Prepare for call with client and Rock Creek re: closing issues	0.20	725.00	\$145.00
10/14/2020	JHR	AD	Conference call with client and Rock Creek re: closing issues	1.30	725.00	\$942.50
10/14/2020	JHR	AD	Analyze revisions to form of lease assignment agreement	0.20	725.00	\$145.00
10/14/2020	JHR	AD	Draft correspondence to purchaser re: liquor license issues	1.30	725.00	\$942.50
10/14/2020	JHR	AD	Correspondence with client re: APA issues	0.20	725.00	\$145.00
10/14/2020	JHR	AD	Correspondence with Gordon Foods re: cure amount	0.20	725.00	\$145.00
10/15/2020	RJG	AD	Review and prepare markup of closing documents; dialogue with Jason H. Rosell regarding same.	1.20	1125.00	\$1,350.00
10/15/2020	JWL	AD	Call with J. Rosell regarding closing issues (.2); call with lender's counsel regarding closing (.2); review and respond to email from M. Sellers' counsel regarding sale issues (.4);	0.90	825.00	\$742.50
10/15/2020	JHR	AD	Call with J. Lucas re: sale issues	0.20	725.00	\$145.00
10/15/2020	JHR	AD	Correspondence with purchaser re: APA amendments and schedules	0.10	725.00	\$72.50
10/15/2020	JHR	AD	Prepare closing documents	0.50	725.00	\$362.50
10/15/2020	JHR	AD	Call with purchaser re: closing issues	0.20	725.00	\$145.00
10/15/2020	JHR	AD	Research re: FIRPTA closing issues	0.70	725.00	\$507.50
10/15/2020	JHR	AD	Revise closing documents and related correspondence with purchaser	1.10	725.00	\$797.50
10/16/2020	JWL	AD	Review changes to closing documents (.5); pre-closing call with buyers (.7); call with GFS regarding closing issues and emails to parties	3.70	825.00	\$3,052.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding same (.4); call with UCC counsel regarding closing issues (.2); call with N. Lidvall regarding closing issues (.2); numerous calls and emails with client and Rock Creek regarding closing issues and liquor license issues (1.7);			
10/16/2020	JHR	AD	Review proposed Gordon Foods stipulation and related correspondence	0.20	725.00	\$145.00
10/16/2020	JHR	AD	Analyze revised bill of sale and related correspondence with buyer	0.30	725.00	\$217.50
10/16/2020	JHR	AD	Analyze wind-down budget and related correspondence with Rock Creek	0.30	725.00	\$217.50
10/16/2020	JHR	AD	Review revised FIRPTA certificate	0.10	725.00	\$72.50
10/16/2020	JHR	AD	Conference call with client and Rock Creek re: APA schedules (partial)	0.60	725.00	\$435.00
10/16/2020	JHR	AD	Conference call with Rock Creek and buyer re: closing issues	0.70	725.00	\$507.50
10/16/2020	JHR	AD	Call with J. Lucas re: closing issues	0.20	725.00	\$145.00
10/16/2020	JHR	AD	Review draft amended APA	0.20	725.00	\$145.00
10/18/2020	JWL	AD	Email to N. Lidval regarding liquor license issues (.5);	0.50	825.00	\$412.50
10/19/2020	JWL	AD	Call with GFS counsel regarding closing issues (.2); review amended sale order and comment on TSA agreement (1.1); call with buyer's counsel regarding stip to amend the order (.2); call with client and Rock Creek regarding payroll closing issues (.8); another call with buyer's counsel regarding closing issues (.3); review cash flows and budgets for extending closing (.5);	3.10	825.00	\$2,557.50
10/19/2020	JHR	AD	Draft stipulation for amended sale order and related research	1.40	725.00	\$1,015.00
10/19/2020	JHR	AD	Call with Rock Creek re: UST fees for wind-down budget	0.20	725.00	\$145.00
10/19/2020	JHR	AD	Review draft management agreement	0.30	725.00	\$217.50
10/19/2020	JHR	AD	Call with Committee re: amended sale order	0.20	725.00	\$145.00
10/19/2020	JHR	AD	Revise sale order and related correspondence with WNJ	0.10	725.00	\$72.50
10/19/2020	JHR	AD	Revise stipulation to amend sale order	0.20	725.00	\$145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2020	JHR	AD	Correspondence with buyer re: sale order and stipualtion	0.30	725.00	\$217.50
10/19/2020	JHR	AD	Conference call with client and Rock Creek re: transition issues	0.90	725.00	\$652.50
10/19/2020	JHR	AD	Correspondence with client re: transition services agreement	0.20	725.00	\$145.00
10/19/2020	JHR	AD	Correspondence with Rock Creek re: closing costs	0.20	725.00	\$145.00
10/19/2020	JHR	AD	Call with WNJ re: revised sale order	0.30	725.00	\$217.50
10/20/2020	JWL	AD	Call with client and buyer regarding closing issues (.6); review revised TSA regarding liquor licenses (.2);	0.80	825.00	\$660.00
10/20/2020	JHR	AD	Call with WNJ re: amended sale order	0.20	725.00	\$145.00
10/20/2020	JHR	AD	Conference call with buyer re: transition service issues	0.60	725.00	\$435.00
10/20/2020	JHR	AD	Analyze draft amended APA and related correspondence with purchaser	0.40	725.00	\$290.00
10/20/2020	JHR	AD	Analyze sale order and related correspondence with Committee and Purchaser re: amended sale order	0.70	725.00	\$507.50
10/20/2020	JHR	AD	Analyze DR inventory / accounts receivable issue	0.20	725.00	\$145.00
10/21/2020	RJG	AD	Assist Jason H. Rosell regarding Transition Services Agreement.	0.40	1125.00	\$450.00
10/21/2020	JHR	AD	Analyze draft transition services agreement	0.70	725.00	\$507.50
10/21/2020	JHR	AD	Correspondence with Rock Creek re: TSA issues	0.20	725.00	\$145.00
10/21/2020	JHR	AD	Analyze amended sale order	0.30	725.00	\$217.50
10/21/2020	JHR	AD	Correspondence with client re: credit card transaction issues	0.30	725.00	\$217.50
10/22/2020	JWL	AD	Call with J. Rosell regarding closing issues (.2); review closing set of documents (.2);	0.40	825.00	\$330.00
10/22/2020	JHR	AD	Call with J. Lucas re: sale issues	0.20	725.00	\$145.00
10/22/2020	JHR	AD	Correspondence with client and buyer re: open sale issues	0.50	725.00	\$362.50
10/22/2020	JHR	AD	Revise sale closing documents	1.60	725.00	\$1,160.00
10/22/2020	JHR	AD	Call with Rock Creek re: wind down budget issues	0.20	725.00	\$145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2020	JWL	AD	Review closing documents (.4);	0.40	825.00	\$330.00
10/23/2020	JHR	AD	Analyze draft funds flow memorandum and related correspondence with Rock Creek	0.50	725.00	\$362.50
10/23/2020	JHR	AD	Analyze revised transition services agreement and related correspondence with buyer	0.30	725.00	\$217.50
10/24/2020	JHR	AD	Correspondence with buyer and client re: closing issues	0.50	725.00	\$362.50
10/25/2020	JWL	AD	Calls with J. Gansman, P. Neitzl and Ned L. regarding closing issues (.8);	0.80	825.00	\$660.00
10/25/2020	JHR	AD	Correspondence with N. Lidvall re: license issues	0.10	725.00	\$72.50
10/25/2020	JHR	AD	Analyze claims report for wind down budget purposes	0.20	725.00	\$145.00
10/26/2020	JWL	AD	Respond to questions regarding closing (.3); attend all hands seller side call regarding closing (.3); more calls with N. Lidvall regarding closing and termination of M. Sellers (.3); call with M. Sellers regarding same (.3); call with buyer's counsel regarding the same (.2); call with UCC counsel regarding closing (.3);	1.70	825.00	\$1,402.50
10/26/2020	JHR	AD	Correspondence with client and buyer re: closing issues	0.50	725.00	\$362.50
10/26/2020	JHR	AD	Review revised APA schedules and funds flow	0.60	725.00	\$435.00
10/26/2020	JHR	AD	Call with Rock Creek re: wind down budget issues	0.20	725.00	\$145.00
10/26/2020	JHR	AD	Correspondence with Rock Creek re: payroll issues	0.30	725.00	\$217.50
10/26/2020	JHR	AD	Call with Rock Creek re: payroll issues	0.30	725.00	\$217.50
10/26/2020	JHR	AD	Correspondence with client re: food delivery contracts	0.20	725.00	\$145.00
10/26/2020	JHR	AD	Call with WNJ re: closing issues	0.40	725.00	\$290.00
10/26/2020	JHR	AD	Analyze employee roster and related closing issues	0.20	725.00	\$145.00
10/26/2020	JHR	AD	Conference call with Rock Creek and client re: closing issues	0.40	725.00	\$290.00
10/26/2020	JHR	AD	Prepare for call with client re: closing issues	0.20	725.00	\$145.00
10/26/2020	JHR	AD	Revise APA re: transferred employees	0.50	725.00	\$362.50
10/26/2020	JHR	AD	Call with committee re: wind down budget issues	0.20	725.00	\$145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2020	JHR	AD	Coordinate closing and related issues	3.10	725.00	\$2,247.50
10/27/2020	JWL	AD	Call with J. Rosell, client and Rock Creek regarding closing issues (.4);	0.40	825.00	\$330.00
10/27/2020	JHR	AD	Closing issues with buyer and client re: accounts payable	1.30	725.00	\$942.50
10/27/2020	JHR	AD	Analyze revised APA re: accounts payable issues	0.30	725.00	\$217.50
10/27/2020	JHR	AD	Conference call with client and Rock Creek re: closing issues	0.50	725.00	\$362.50
10/27/2020	JHR	AD	Conference call with client and Rock Creek re: APA issues	0.30	725.00	\$217.50
10/27/2020	JHR	AD	Revise APA re: accounts payable	0.20	725.00	\$145.00
10/27/2020	JHR	AD	Correspondence with buyer re: revisions to APA	0.40	725.00	\$290.00
10/27/2020	JHR	AD	Review closing documents	0.40	725.00	\$290.00
10/27/2020	JHR	AD	Review closing payment schedule	0.20	725.00	\$145.00
10/29/2020	JHR	AD	Call with Mercantile Bank re: credit card accounts	0.20	725.00	\$145.00
10/29/2020	JHR	AD	Prepare for call with Mercantile Bank re: credit card accounts	0.10	725.00	\$72.50
				81.90		\$63,097.50

Case Administration [B110]

10/02/2020	JHR	CA	Correspondence with B. Michael re: motion to convert	0.30	725.00	\$217.50
10/08/2020	BMM	CA	Draft motion to convert and substantively consolidate Debtors' cases.	5.60	650.00	\$3,640.00
10/09/2020	JHR	CA	Research re: conversion of cases and related correspondence with B. Michael	0.90	725.00	\$652.50
10/12/2020	BMM	CA	Revise motion to substantively consolidation and convert.	1.90	650.00	\$1,235.00
10/15/2020	JHR	CA	Revise motion for substantive consolidation and conversion	4.10	725.00	\$2,972.50
10/18/2020	BMM	CA	Research limited liability company dissolution laws in Nebraska and Indiana.	1.50	650.00	\$975.00
10/19/2020	BMM	CA	Revise motion for substantive consolidation and conversion to include Indiana and Nebraska law.	1.00	650.00	\$650.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2020	JHR	CA	Revise substantive consolidation and conversion motion	1.90	725.00	\$1,377.50
10/28/2020	JHR	CA	Call with Rock Creek: re: wind down issues	0.10	725.00	\$72.50
10/30/2020	JWL	CA	Call with P. Neitzel regarding timing and case conversion issues (.2); review motion to subcon and convert (.3);	0.50	825.00	\$412.50
10/30/2020	JHR	CA	Correspondence with client re: motion to convert	0.20	725.00	\$145.00
10/30/2020	JHR	CA	Analyze D&O quotes and related analysis to wind-down budget	0.20	725.00	\$145.00
				18.20		\$12,495.00

Corporate Governance/Board Mtr

10/30/2020	JWL	CG	Attend board meeting regarding conversion (.9); call with Iain Nasastir regarding D&O tail (.1);	1.00	825.00	\$825.00
				1.00		\$825.00

Claims Admin/Objections[B310]

10/15/2020	JHR	CO	Correspondence with WNJ and Rock Creek re: PACA and 503(b)(9) claims	0.20	725.00	\$145.00
10/21/2020	JWL	CO	Call with NCR Corp regarding cure claim (.2); call with Rock Creek regarding same (.2);	0.40	825.00	\$330.00
				0.60		\$475.00

Compensation Prof. [B160]

10/25/2020	PJJ	CP	Draft final fee application.	2.30	425.00	\$977.50
				2.30		\$977.50

Executory Contracts [B185]

10/28/2020	JHR	EC	Review draft motion to reject contracts and related review of APAA	0.40	725.00	\$290.00
				0.40		\$290.00

Hearings

10/02/2020	JWL	H	Attend sale hearing on resolved sale issues (.2);	0.20	825.00	\$165.00
10/02/2020	JHR	H	Attend 10/2 status conference hearing	0.60	725.00	\$435.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2020	JWL	H	Attend Oct. 13 sale hearing (1.6);	1.60	825.00	\$1,320.00
10/13/2020	JHR	H	Attend continued sale hearing	1.70	725.00	\$1,232.50
10/13/2020	JHR	H	Prepare for sale hearing	0.50	725.00	\$362.50
				4.60		\$3,515.00

Insurance Coverage

10/30/2020	IAWN	IC	Review John Lucas email and file re telephone call from John Lucas	0.10	1025.00	\$102.50
10/30/2020	IAWN	IC	Telephone conference with John Lucas re insurance	0.10	1025.00	\$102.50
				0.20		\$205.00

TOTAL SERVICES FOR THIS MATTER:

\$81,880.00

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Expenses

08/01/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	14.83
08/11/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	1.31
09/02/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	2.26
09/02/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	0.06
09/02/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	9.52
09/02/2020	LN	07979.00002 Lexis Charges for 09-02-20	12.73
09/08/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	2.93
09/08/2020	LN	07979.00002 Lexis Charges for 09-08-20	11.25
09/09/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	14.62
09/11/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	6.37
09/15/2020	CC	Conference Call [E105] AT&T Conference Call, JWL	3.44
09/29/2020	LN	07979.00002 Lexis Charges for 09-29-20	10.51
10/09/2020	BM	Business Meal [E111] Slice of Paradi, working meal, JHR	36.56
10/31/2020	PAC	Pacer - Court Research	264.00
Total Expenses for this Matter			\$390.39

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 10/31/2020

Total Fees	\$81,880.00
Total Expenses	390.39
Less Courtesy Discount	\$727.50
Total Due on Current Invoice	\$81,542.89

Outstanding Balance from prior invoices as of 10/31/2020 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125564	07/31/2020	\$81,370.00	\$652.09	\$7,535.21
125858	08/31/2020	\$32,489.50	\$355.84	\$32,845.34
125943	09/30/2020	\$56,695.50	\$0.00	\$11,339.10

Total Amount Due on Current and Prior Invoices:	\$133,262.54
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